

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Hearing of Debtors' Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors' Bank Account and (II) Granting Related Relief** (Docket No. 690)
- **Notice of Adjournment of Debtors' Summons with Notice of Pretrial Conference in an Adversary Proceeding** (Docket No. 691)
- **Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2022 Through October 31, 2022** (Docket No. 692)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on December 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Metropolitan Commercial Bank at Attn: Michael Guarino, Richard Foster, 99 Park Avenue, 12th Floor, New York, NY 10016, and via electronic mail on Metropolitan Commercial Bank at Attn: Michael Guarino, Richard Foster, mguarino@mcbankny.com; Rfoster@mcbankny.com:

- **Notice of Hearing of Debtors' Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors' Bank Account and (II) Granting Related Relief (Docket No. 690)**

Dated: December 6, 2022


Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 6th day of December 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STA	ZIP	COUNTR
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN A DIETDERICH ET AL	125 BROAD STREET	NEW YORK	NY	10004	
ED BOLTON	C/O AKERMAN LLP	ATTN R A SWICK J THOMPSON J GELFAND	1251 AVE OF THE AMERICAS 37TH FL	NEW YORK	NY	10020	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: M MCCLINTOCK & H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O LAW OFFC DOUGLAS T. TABACHNIK	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	CANADA
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS AG	ATTN: JOHN P. REDING	100 W. RANDOLPH ST FL. 13	CHICAGO	IL	60601	
IRS	INTERNAL REVENUE SERVICE	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
JON GIACOBBE	ATTN: A. MANNY ALICANDRO	11 BROADWAY SUITE 615		NEW YORK	NY	10004	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & N DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MARCUM LLP	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN ESQ.	600 THIRD AVENUE 25TH FLOOR	NEW YORK	NY	10016	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	ATTN: S WISSNER-GROSS & K AULET	SEVEN TIMES SQUARE	NEW YORK	NY	10036	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST & R WOLKINSON	601 THIRTEENTH STREET NW SUITE 600	WASHINGTON	DC	20005	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER ESQ	2000 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL LIPTON ROSEN & KATZ	ATTN RICHARD MASON A WOLF A HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	9375 E. SHEA BLVD. STE 100	SCOTTSDALE	AZ	85260	
MICHAEL LEGG	CO MCCARTHY LEBIT CRYSTAL & LIFFMAN	ATTN: ROBERT KRACHT & N OLESKI	1111 SUPERIOR AVENUE EAST STE 2700	CLEVELAND	OH	44114	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON HAMMER NATHAN DELMAN	500 W MADISON ST. STE 3700	CHICAGO	IL	60661	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	ATTN: JEFFREY BERNSTEIN	570 BROAD STREET	NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	ATTN: NICOLE LEONARD	225 LIBERTY STREET 36TH FLOOR	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	ATTN: VIRGINIA T. SHEA	1300 MT KEMBLE AVENUE	MORRISTOWN	NJ	02075	
NY DEPARTMENT OF FINANCIAL SERVICES	C/O EXECUTIVE DEPUTY SUPERINTENDENT	ATTN: K PUVALOWSKI L DONAHUE J JOHN	ONE STATE STREET	NEW YORK	NY	10004-1511	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN JOHN CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
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ORACLE AMERICA INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST. SUITE 2900	SAN FRANCISCO	CA	94105	
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES	ATTN: R PACHULSKI & A KORNFELD	10100 SANTA MONICA BLVD 13TH FLOOR	LOS ANGELES	CA	90067	
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON POPE BOKOR RUPPEL LLP	ATTN: ANGELINA E. LIM	401 E JACKSON STREET SUITE 3100	TAMPA	FL	33602	
SECURITIES & EXCHANGE COMMISSION	ATTN: THERESA A. SCHEUER	100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI RD	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
SPECIAL COUNSEL TO DEBTOR	C/O QUINN EMANUEL URQUHART SULLIVAN	ATTN: S KIRPALANI & K SCHERLING	51 MADISON AVENUE 22ND FLOOR	NEW YORK	NY	10010	
STATE ATTORNEY'S GENERAL	DISTRICT OF COLUMBIA	400 6TH STREET NW	OFFICE OF THE ATTORNEY GENERAL	WASHINGTON	DC	20001	
STATE ATTORNEY'S GENERAL	STATE OF ALABAMA	501 WASHINGTON AVE	OFFICE OF THE ATTORNEY GENERAL	MONTGOMERY	AL	36104	
STATE ATTORNEY'S GENERAL	STATE OF ALASKA	1031 W 4TH AVE STE 200	OFFICE OF THE ATTORNEY GENERAL	ANCHORAGE	AK	99501	
STATE ATTORNEY'S GENERAL	STATE OF ARIZONA	2005 N CENTRAL AVE	OFFICE OF THE ATTORNEY GENERAL	PHOENIX	AZ	85004	
STATE ATTORNEY'S GENERAL	STATE OF ARKANSAS	323 CENTER ST STE 200	OFFICE OF THE ATTORNEY GENERAL	LITTLE ROCK	AR	72201	
STATE ATTORNEY'S GENERAL	STATE OF CALIFORNIA	PO BOX 944255	OFFICE OF THE ATTORNEY GENERAL	SACRAMENTO	CA	94244-2550	
STATE ATTORNEY'S GENERAL	STATE OF COLORADO OFFC OF AG	1300 BROADWAY 10TH FL	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
STATE ATTORNEY'S GENERAL	STATE OF CONNECTICUT	165 CAPITOL AVENUE	OFFICE OF THE ATTORNEY GENERAL	HARTFORD	CT	6106	
STATE ATTORNEY'S GENERAL	STATE OF GEORGIA	40 CAPITOL SQ SW	OFFICE OF THE ATTORNEY GENERAL	ATLANTA	GA	30334	
STATE ATTORNEY'S GENERAL	STATE OF HAWAII	425 QUEEN STREET	OFFICE OF THE ATTORNEY GENERAL	HONOLULU	HI	96813	
STATE ATTORNEY'S GENERAL	STATE OF IDAHO OFFC OF AG	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE ATTORNEY'S GENERAL	STATE OF ILLINOIS OFFC OF AG	100 W. RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
STATE ATTORNEY'S GENERAL	STATE OF INDIANA OFFICE OF IN AG	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE ATTORNEY'S GENERAL	STATE OF IOWA OFFC OF AG	1305 E. WALNUT STREET	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
STATE ATTORNEY'S GENERAL	STATE OF KANSAS	ATTN ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR	TOPEKA	KS	66612	
STATE ATTORNEY'S GENERAL	STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE SUITE 118	FRANKFORT	KY	40601	
STATE ATTORNEY'S GENERAL	STATE OF LOUISIANA	DEPT. OF JUSTICE - AG OFFICE	300 CAPITAL DRIVE	BATON ROUGE	LA	70802	
STATE ATTORNEY'S GENERAL	STATE OF MAINE	6 STATE HOUSE STATION	OFFICE OF THE ATTORNEY GENERAL	AUGUSTA	ME	04333	
STATE ATTORNEY'S GENERAL	STATE OF MARYLAND	200 ST. PAUL PLACE	OFFICE OF THE ATTORNEY GENERAL	BALTIMORE	MD	21202	
STATE ATTORNEY'S GENERAL	STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR	BOSTON	MA	02108	
STATE ATTORNEY'S GENERAL	STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST	LANSING	MI	48906	
STATE ATTORNEY'S GENERAL	STATE OF MINNESOTA	445 MINNESOTA ST STE 1400	OFFICE OF THE ATTORNEY GENERAL	ST. PAUL	MN	55101	
STATE ATTORNEY'S GENERAL	STATE OF MISSISSIPPI OFFC OF AG	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
STATE ATTORNEY'S GENERAL	STATE OF MISSOURI	207 W HIGH ST SUPREME COURT BLDG	OFFICE OF THE ATTORNEY GENERAL	JEFFERSON CITY	MO	65101	
STATE ATTORNEY'S GENERAL	STATE OF MONTANA OFFC OF AG	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
STATE ATTORNEY'S GENERAL	STATE OF NEBRASKA	2115 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	LINCOLN	NE	68509	
STATE ATTORNEY'S GENERAL	STATE OF NEVADA OFFC OF AG	100 N CARSON ST OLD	SUPREME COURT BUILDING	CARSON CITY	NV	89701	
STATE ATTORNEY'S GENERAL	STATE OF NEW HAMPSHIRE	NH DEPT OF JUSTICE 33 CAPITOL ST.	OFFICE OF THE ATTORNEY GENERAL	CONCORD	NH	3301	
STATE ATTORNEY'S GENERAL	STATE OF NEW JERSEY OFFICE OF AG	25 MKT ST 8TH FL WEST WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
STATE ATTORNEY'S GENERAL	STATE OF NEW MEXICO	408 GALISTEO STREET VILLAGRA BLDG	OFFICE OF THE ATTORNEY GENERAL	SANTA FE	NM	87501	

Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STA	ZIP	COUNTR
STATE ATTORNEY'S GENERAL	STATE OF NEW YORK	THE CAPITOL 2ND FLOOR	OFFICE OF THE ATTORNEY GENERAL	ALBANY	NY	12224	
STATE ATTORNEY'S GENERAL	STATE OF NORTH CAROLINA	114 W EDENTON ST	OFFICE OF THE ATTORNEY GENERAL	RALEIGH	NC	27603	
STATE ATTORNEY'S GENERAL	STATE OF NORTH DAKOTA OFFC OF AG	DEPT. 125	STATE CAPITOL 600 E BOULEVARD AVE	BISMARCK	ND	58505	
STATE ATTORNEY'S GENERAL	STATE OF OHIO OFFC OF AG	30 E BROAD ST 14TH FL	STATE OFFICE TOWER	COLUMBUS	OH	43215	
STATE ATTORNEY'S GENERAL	STATE OF OKLAHOMA	313 NE 21ST ST	OFFICE OF THE ATTORNEY GENERAL	OKLAHOMA CITY	OK	73105	
STATE ATTORNEY'S GENERAL	STATE OF OREGON	1162 COURT ST NE	OFFICE OF THE ATTORNEY GENERAL	SALEM	OR	97301-4096	
STATE ATTORNEY'S GENERAL	STATE OF PENNSYLVANIA	STRAWBERRY SQUARE 16TH FL	OFFICE OF THE ATTORNEY GENERAL	HARRISBURG	PA	17120	
STATE ATTORNEY'S GENERAL	STATE OF RHODE ISLAND	150 S MAIN ST	OFFICE OF THE ATTORNEY GENERAL	PROVIDENCE	RI	2903	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA	PO BOX 11549	OFFICE OF THE ATTORNEY GENERAL	COLUMBIA	SC	29211	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA OFFC OF AG	1000 ASSEMBLY ST RM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH DAKOTA	1302 E HIGHWAY 14 STE 1	OFFICE OF THE ATTORNEY GENERAL	PIERRE	SD	57501-8501	
STATE ATTORNEY'S GENERAL	STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207	NASHVILLE	TN	37202-0207	
STATE ATTORNEY'S GENERAL	STATE OF TEXAS	300 W. 15TH ST	OFFICE OF THE ATTORNEY GENERAL	AUSTIN	TX	78701	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG SEAN REYES	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF VERMONT	109 STATE ST.	OFFICE OF THE ATTORNEY GENERAL	MONTPELIER	VT	5609	
STATE ATTORNEY'S GENERAL	STATE OF VIRGINIA	202 N. NINTH ST.	OFFICE OF THE ATTORNEY GENERAL	RICHMOND	VA	23219	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	1125 WASHINGTON ST SE	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98501	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	PO BOX 40100	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98504-00	
STATE ATTORNEY'S GENERAL	STATE OF WEST VIRGINIA OFFC OF AG	1900 KANAWHA BLVD E BLDG 1 RM E-26	STATE CAPITOL	CHARLESTON	WV	25305	
STATE ATTORNEY'S GENERAL	STATE OF WISCONSIN	17 WEST MAIN STREET ROOM 114 EAST P	OFFICE OF THE ATTORNEY GENERAL	MADISON	WI	53702	
STATE ATTORNEY'S GENERAL	STATE OF WYOMING	109 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	CHEYENNE	WY	82002	
STATE ATTORNEY'S GENERAL	UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE NW	WASHINGTON	DC	20530-0001	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	COMPLIANCE AND ENFORCEMENT DIV	PO BOX 40100	OLYMPIA	WA	98504-4010	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
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TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	ATTN: ROMA DESAI ASSISTANT AG	PO BOX 12548 BANKRUPTCY DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF ATTORNEY GENERAL OF TEXAS	ATTN: A RYAN L MILLIGAN & J BINFORD	PO BOX 12548	AUSTIN	TX	78711-2548	
THE AHG	C/O KILPATRICK TOWNSEND & STOCKTON	ATTN: DAVID M. POSNER & K MOYNIHAN	1114 AVE OF THE AMERICAS GRACE BLDG	NEW YORK	NY	10036-7703	
THE AHG	C/O KILPATRICK TOWNSEND & STOCKTON	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800	ATLANTA	GA	30309	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN AG OFFC BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	TORONTO STOCK EXCHANGE	300 - 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEYS OFFICE SDNY	UNITED STATES ATTORNEY'S OFFICE	ONE ST. ANDREWS PLAZA	SOUTHERN DISTRICT OF NEW YORK	NEW YORK	NY	10007	
UNITED STATES TRUSTEE SDNY	OFFC OF UNITED STATES TRUSTEE SDNY	ATTN: R MORRISSEY ESQ. AND M BRUH	201 VARICK STREET ROOM 1006	NEW YORK	NY	10014	
USIO INC.	C/O PULMAN CAPPUCCIO & PULLEN LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HIGHWAY SUITE 400	SAN ANTONIO	TX	78213	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	
WELLS FARGO BANK N.A.	C/O ALDRIDGE PITE LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT RD	ATLANTA	GA	30305	

Exhibit B


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 Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	PROSENBLATT@KILPATRICKTOWNSEND.COM
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
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FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	JOHN.REDING@ILAG.GOV
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFELAW.COM
JON GIACOBBE	ATTN: A. MANNY ALICANDRO		MANNY@ALICANDROLAWOFFICE.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
MARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	EFCNOTICES@HMBLAW.COM GOTTESMAN@MINTZANDGOLD.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.	SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM
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METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	CBARSKI@BARSKILAW.COM
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN	ECFNOTICES@HMBLAW.COM JBERNSTEIN@MDMC-LAW.COM
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Exhibit B

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